

# RETIREMENT SAVINGS ACCOUNT (RSA) ADDITIONAL VOLUNTARY CONTRIBUTION FORM



Guaranty Trust Pension Managers Ltd  
RC 681066

FOR OFFICIAL USE ONLY

Agent Code

Pin

First Name

Surname

Name Of Employer

I wish to make the following additional contribution towards my retirement  
£

Commencement Date   day   month     year

Frequency of Contribution Monthly  Quarterly  Bi-Annual  Annual

RSA Holder's Signature

Date:   day   month     year

## Data Privacy

The company takes your privacy seriously and only processes your personal information to make your experience better. In accordance with GDPR and other applicable regulations, signing below indicates your consent to the processing of your personal data by Guaranty Trust Pension Managers, its strategic partners/service providers, Guaranty Trust Holding Company and its subsidiaries as detailed in our Privacy Policy available at <https://www.gtpensionmanagers.com/our-privacy-policy/>

Signature \_\_\_\_\_

Date:   day   month     year

**NOTE:** In line with the Additional Voluntary Contribution (AVC) guideline, contributions withdrawn before 5 years are subject to applicable tax reductions. 50% of total contributions can only be withdrawn once every two years for mandatory contributors and the remaining 50% will be used to increase your pension at retirement.