Multifund Transfer Form (Please complete with block letters)



Data F	rivacy
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Title									
RSA Pin P	PEN								
First Name									
Middle Name									
Surname									
Email address Mobile No.									
Date of Birth: Gender: Male Female									
Date: day month year									
Employers' Na	me								
Employers' Ad	dress								
Fund Type	Risk Exposure to Variable Income Assets	Membership	Remark						
Fund I	20% to 70% of Portfolio	49 years & below (by request only)							
Fund II	10% to 55% of Portfolio	49 years & below (by default)	Fund II contributors can move to Fund I						
Fund III	5% to 20% of Portfolio	50 years & above (Retirees)	Fund III contributors can move to Fund II (Formal request only)						
Fund IV	0% to 10% of Portfolio	50 years & above (by default)	Strictly for Retirees						
Fund V	0% to 55% of Portfolio	Non-Interest Contributors	Ethical Fund						
Fund Transfer Options Please complete as appropriate									
Current Fund New Fund									
Declaration									
I declare that I have read and understood the National Pension Commission's guidelines on the Multi Fund Structure for Retirement Savings Accounts and Retiree Funds.									
I confirm that Guaranty Trust Pension Managers Limited and its representatives will not be liable for any loss of liability that may arise from my decision to change my Fund									
type in the manner indicated above.									

(NOTE: Contributors are allowed to switch among Funds twice in a calendar year. The first transfer request will be at no cost while an additional request to switch among Funds within a year will attract a fee of N1,000.00 (one thousand Naira only)

Data Privacy

The company takes your privacy seriously and only processes your personal information to make your experience better. In accordance with NDPR and other applicable regulations, signing below indicates your consent to the processing of your personal data by Guaranty Trust Pension Managers, its strategic partners/service providers, Guaranty Trust Holding Company and its subsidiaries as detailed in our Privacy Policy available at https://www.gtpensionmanagers.com/our-privacy-policy/

Signature		Date:	day	month	year
	FOR OFFICIAL USE ONLY				
Verified By:					
Signature		Date:	day	month	year
Authorised By:					
Signature		Date:	day	month	year