

**(Please complete in black letters)**



I hereby apply to Guaranty Trust Pension Managers Limited to withdraw from my Retirement Savings Account (RSA)  
My application details are as follows:

## Account Holder Data

[illegible][illegible][illegible][illegible]

E-mail		Mobile No.	
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Date of Birth  day  month  year Gender: Male ☐ Female ☐ Date  day  month  year

**Mortgage Application Type:** Single ☐ Joint ☐

## Details of Mortgage Lender

[illegible][illegible]

**Mortgage Lender Approved:** Yes ☐ No ☐

## Details of Property

[illegible][illegible]

**Type of Property:** Bungalow ☐ Duplex ☐ Semi-Detached ☐ Fully Detached ☐ Terraced ☐ Others ☐

[illegible]

Other descriptions of the property \_\_\_\_\_

## Eligibility

**Total value of RSA Balance** (as at date of applying for RSA Statement)

[illegible]

Total Equity Amount (equal or less than 25% of RSA Balance)

[illegible]

Data Recapture Done: Yes ☐ No ☐

Accessed 25% Contingent Withdrawal Yes ☐ No ☐

No. of Years till Retirement		
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Length of Monthly Remittance: \_\_\_\_\_ Months

Joint Mortgage Only

Spouse Details

TITLE  RSA PIN 

P	E	N																	
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First Name 

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Middle Name 

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Surname 

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

E-mail 

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 Mobile No. 

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Date of Birth 

--	--

 day 

--	--

 month 

--	--

 year 

--	--

 Relationship 

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Current PFA: \_\_\_\_\_

Equity Amount Payable

Amount of Equity Payable by Spouse 1 

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Amount of Equity Payable by Spouse 2 

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Total Amount of Equity Payable 

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Declaration

I, ..... of .....  
..... declare that the information provided above is to the best of my knowledge true and accurate and hereby indemnify Guaranty trust Pension Managers Limited and its officers of any liability whatsoever arising out of te information provided by me above.

I, ..... acknowledge that the information provided in this form will be processed by Guaranty Trust Pension Managers Limited in furthermore of my mortgage application and I hereby consent to the collection, storage, processing and use of my personal data by Guaranty Trust Pension Managers Limited for the specified purpose.

<div>Signature &amp; Date</div>	<div>Right Thumbprint</div>	<div>Left Thumbprint</div>	<div>Passport Photograph (white background)</div> <div>(Write your RSA PIN Behind)</div>
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## Data Privacy

The personal information that you provide in this form will be collected and processed in accordance with our company's privacy policy and in compliance with the Nigerian Data Protection Act (NDPA) 2023 and other applicable laws. You can access a full copy of our privacy policy on our website at <https://www.gtpensionmanagers.com/our-privacy-policy/>

Signature \_\_\_\_\_

Date: 

day	

month	

year			

### For Official Use Only (Attach Supporting Documents) mandatory)

\*Please tick the appropriate box

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Mortgage Application Form                             | <input type="checkbox"/> Property Offer Letter             | <input type="checkbox"/> Loan Amount                         |
| <input type="checkbox"/> Required Equity Contribution                          | <input type="checkbox"/> Account Details (Mortgage Lender) | <input type="checkbox"/> Indemnity by Mortgage Lender to PFA |
| <input type="checkbox"/> Payment Evidence of Difference in Equity Contribution |  |  |

I hereby certify that this application was duly completed and submitted along with required documents. I also confirm that originals of documents are sighted by me at point of application submission.

Name of Officer: \_\_\_\_\_ Signature & Date: \_\_\_\_\_

Receiving Officer: \_\_\_\_\_ Signature & Date: \_\_\_\_\_

### Benefit Administration

#### 1. Amount Processed for Payment

Total: ₦ .....

2. Processed By: ..... (Name, Sign & Date)

3. Verified By: ..... (Name, Sign & Date)

4. Internal Audit: ..... (Name, Sign & Date)

5. Head Benefit: ..... (Name, Sign & Date)